

## BARON CAPITAL PARTNERS, LLC

### CURRENT ASSIGNMENTS

- **BritAm Sports Cars, LLC: Capital Requirement - \$350,000,000**

BritAm has acquired from Daimler, AG (a/k/a Mercedes Benz) the rights for the Smart Roadster and Roadster Coupe and is set to re-launch and produce sports cars, based on a state of the art platform designed and engineered by Daimler. This is a performance vehicle with “green energy” characteristics, priced under \$30,000 that gets 55 to 65 mpg. BritAm has retained world-renowned Gordon Murray Design for body styling and other technical improvements. The cars will be sold in Western Europe, United Kingdom and mainland, and the United States.

- **Hydrogen Energy Systems, LLC: Capital Requirement - \$15,000,000**

HES was organized for the purpose of advancing renewable energy storage in the form of solid hydrogen or metal hydride storage and generation systems for utility applications and transportation applications.

The Company operates in two strategic business units that offer different products and services: **Utility Applications** for the purpose of load-leveling, end-of-line support and wind applications, which addresses intermittency challenges with wind; and **Transportation Applications** that focus on renewable energy storage for mobile transportation, specialty vehicles, auto and mass transportation applications.

- **Solar Photovoltaic Project: Capital Requirement - \$11,200,000**

Photovoltaic (PV) or “Solar Cells” convert sunlight energy into direct current electric energy. Individual PV cells are grouped into panels and arrays that can be used in a wide range of applications.

Combined Solar Project, 2,000,000 kW (2MW) for four Atlantic County located Project Sites. Power Purchase Agreements (PPA’s) have been previously awarded and executed. NJCEP Rebates are in place.

- **VeriPrime Food Safety System: Capital Requirement - \$25,000,000**

VeriPrime is a cooperative formed in 2003 that represents well over half of the industry's fed cattle producers and collectively sell over \$13 Billion (65%) of top quality beef every year and sell \$4 Billion dollars of feed and services. Membership includes all farmers, ranchers, processors, packers, distributors, transporters and retailers.

VeriPrime Food Safety System is a privately held company with the only USDA approved Food Safety and Traceability protocols in the USA that develops standards for and implements prevention protocols in all classes of food with a goal to eliminate food-borne illnesses.

- **JFK Memorial Hospital, Liberia: Capital Requirement - \$31,000,000**

Assist in developing an enterprise network of companies and resources that include an international business which will become the national arm of delivery of drug, medical supplies, and clinical equipment in Monrovia, and ultimately throughout the Country of Liberia.

- **Paradise Dental Group, LLC: Capital Requirement - \$2,500,000**

Paradise is a dental services company in the process of starting new multi-discipline dental clinics in Arizona and Texas. Capital requirement per clinic is \$2,500,000.

Paradise has contracted with Dynamic Management Services (DMS), a premiere dental management company to oversee all aspects of the start-up and management of the clinics. DMS is routinely able to double the production and collections of dental offices in 90 days or less, with operating expenses only 40-45%. Paradise Dental Centers are profitable in the first year of operations.

- **Nai'a Resorts and Residential Development Roatan Island Honduras: Capital Requirements- \$22,000,000**

Nai'a Group Inc is involved in the Development and Construction of several Residential/Resort Properties on the Island of Roatan, Bay Islands Honduras, Central America. Nai'a is the developer of several high end /exclusive resort projects amounting to over 300 units. While operating each location as a hospitality/resort operation all units will be available for sale. The unit mix is comprised of single family homes, condominiums, resort suites and apartments and hotel accommodation.

Capital to be sourced through debt, equity or combination.